THE UNITED STATES VIRGIN ISLANDS
OFFICE OF THE LIEUTENANT GOVERNOR
DIVISION OF CORPORATIONS AND TRADEMARKS

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FRANCHISE TAX REPORT – FOREIGN CORPORATION

CORPORATE FILINGS AND REQUISITE TAXES ARE DUE, EACH YEAR, ON OR BEFORE JUNE 30th. AVOID PENALTIES AND INTEREST BY PAYING ON TIME.

TODAY'S DATE	TAX CLOSING DATE	EMPLOYER IDENTIFICATION NO. (EIN)

SECTION 1

CORPORATION NAME ____________________
ADDRESS OF MAIN OFFICE ____________________
ADDRESS OF PRINCIPLE VI OFFICE ____________________
DATE OF INCORPORATION ____________________
COUNTRY/STATE OF INCORPORATION ____________________

SECTION 2

CAPITAL STOCK AUTHORIZED ON LAST FILED REPORT ____________________
CAPITAL STOCK AUTHORIZED ON THIS DATE ____________________

SECTION 3 - PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS

A. AS SHOWN ON LAST FILED REPORT ____________________
B. ADDITIONAL CAPITAL PAID SINCE LAST REPORT ____________________
C. SUM OF 'A' AND 'B' ABOVE ____________________
D. PAID-IN CAPITAL WITHDRAWN SINCE LAST REPORT ____________________
E. PAID-IN CAPITAL STOCK AT DATE OF THIS REPORT ____________________
F. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD ____________________

SECTION 4 – PROPORTION OF CAPITAL STOCK USED IN CONDUCTING BUSINESS IN THE UNITED STATES VIRGIN ISLANDS

The following items report figures for fiscal year ended ____________________
For the first report, the reporting Corporation may chose to use (a) the date of the latest Corporate Balance Sheet or (b) the close of the latest fiscal year of the Corporation. Subsequent Annual Reports must use the same date as shown on the first report.

A. TOTAL GROSS ASSETS OF THE CORPORATION ____________________
B. TOTAL GROSS ASSETS OF THE CORPORATION USED IN CONDUCTING BUSINESS IN THE USVI ____________________
C. PROPORTION OF GROSS ASSETS USED IN THE USVI TO TOTAL GROSS ASSETS OF THE CORPORATION ____________________
D. CAPITAL STOCK USED IN CONDUCING BUSINES IN THE USVI
(the percentage in 4(c) above applied to 3(f) above) ____________________

SECTION 5 - COMPUTATION OF TAX

A. AT RATE OF $1.50 PER THOUSAND (PLEASE ROUND DOWN TO THE NEAREST THOUSAND)
ON HIGHEST TOTAL PAID-IN CAPITAL STOCK AS REPORTED ON LINE 3F ABOVE ____________________
B. TAX DUE (4A OR $150.00 (WHICHEVER IS GREATER)) ____________________

SECTION 6 – PENALTY AND INTEREST FOR LATE PAYMENT

A. PENALTY – 20% OR $50.00 (WHICHEVER IS GREATER) OF 5B
FOR FAILURE TO PAY BY JUNE 30th ____________________
B. INTEREST – 1% COMPOUNDED ANNUALLY FOR EACH MONTH,
OR PART THEREOF, BY WHICH PAYMENT IS DELAYED BEYOND
THE JUNE 30th DEADLINE ____________________
C. TOTAL PENALTY AND INTEREST ____________________

SECTION 7 – TOTAL DUE AND FORWARDED HEREWITH

SUM OF 5B AND 6C ____________________

I DECLARE, UNDER PENALTY OF PERJURY, UNDER THE LAWS OF THE UNITED STATES VIRGIN ISLANDS, THAT ALL STATEMENTS CONTAINED IN THIS APPLICATION, AND ANY ACCOMPANYING DOCUMENTS, ARE TRUE AND CORRECT, WITH FULL KNOWLEDGE THAT ALL STATEMENTS MADE IN THIS APPLICATION ARE SUBJECT TO INVESTIGATION AND THAT ANY FALSE OR DISHONEST ANSWER TO ANY QUESTION MAY BE GROUNDS FOR DENIAL OR SUBSEQUENT REVOCATION OF REGISTRATION.

TREASURER

____
SIGNATURE DATE

____
PRINTED FIRST NAME AND LAST NAME

PRESIDENT

____
SIGNATURE DATE

____
PRINTED FIRST NAME AND LAST NAME